

FARMER AC 2

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FARMER MAC COFI ADJUSTMENT NOTIFICATION

March 29, 2019

Dear Sir or Madam:

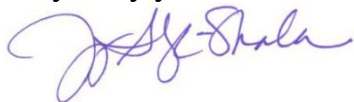
Effective **April 1, 2019**, the Net Yield of the following Farmer Mac Cost of Funds Index will adjust:

Farmer Mac 3-Month Cost of Funds Index (COFI): **3.72%**

Please adjust all applicable loans in your Farmer Mac 2 loan portfolio and reamortize all scheduled payments according to the terms of each loan's promissory note.

If you have any questions, please contact me at **877-770-3644**.

Very truly yours,



Judy S. Moye-Shala
Farmer Mac II LLC

