

1999 K Street, N.W., 4th Floor · Washington, DC 20006 · Phone: 877,770,3644 · Fax: 877,921,5727

March 31, 2015

Dear Sir or Madam:

Effective **April 1, 2015,** the Net Yield of the following Farmer Mac Cost of Funds Index will adjust:

Farmer Mac 3-Month Cost of Funds Index (COFI):

1.46%

Please adjust all applicable loans in your Farmer Mac 2 loan portfolio and reamortize all scheduled payments according to the terms of each loan's promissory note.

If you have any questions, please contact me at 877-770-3644.

Very truly yours,

Judy S. Moye-Shala

Farmer Mac 2

