

FARMER AC 2

1999 K Street, N.W., 4th Floor • Washington, DC 20006 • Phone: 877.770.3644 • Fax: 877.921.5727

FARMER MAC COFI ADJUSTMENT NOTIFICATION

December 28, 2017

Dear Sir or Madam:

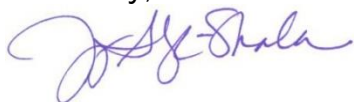
Effective **January 1, 2018**, the Net Yield of the following Farmer Mac Cost of Funds Indexes will adjust:

Farmer Mac 3-Month Cost of Funds Index (COFI):	2.94%
Farmer Mac 1-Year Cost of Funds Index (COFI):	3.18%
Farmer Mac 5-Year Reset Cost of Funds Index (COFI):	3.48%
Farmer Mac 10-Year Reset Cost of Funds Index (COFI):	3.78%

Please adjust all applicable loans in your Farmer Mac 2 loan portfolio and re-amortize all scheduled payments according to the terms of each loan's promissory note.

If you have any questions, please contact me at **877-770-FMII**.

Sincerely,



Judy S. Moye-Shala
Farmer Mac II LLC

