

1999 K Street, N.W., 4th Floor • Washington, DC 20006 • Phone: 877.770.3644 • Fax: 877.921.5727

FARMER MAC COFI ADJUSTMENT NOTIFICATION

December 30, 2016

Dear Sir or Madam:

Effective **January 1, 2017**, the Net Yield of the following Farmer Mac Cost of Funds Indexes will adjust:

Farmer Mac 3-Month Cost of Funds Index (COFI): 2.24%

Farmer Mac 1-Year Cost of Funds Index (COFI): 2.21%

Farmer Mac 5-Year Reset Cost of Funds Index (COFI): 3.15%

Farmer Mac 10-Year Reset Cost of Funds Index (COFI): 3.74%

Please adjust all applicable loans in your Farmer Mac 2 loan portfolio and reamortize all scheduled payments according to the terms of each loan's promissory note.

If you have any questions, please contact me at 877-770-3644.

Sincerely,

Judy S. Moye-Shala

Farmer Mac 2

