FARMER MAC

RENEWABLE ENERGY

Enabling Energy Solutions

2026 Q2

FACT SHEET

RENEWABLE ENERGY SPECIALIZATION

Farmer Mac empowers financial institutions to offer financing solutions for the construction, development, and operation of renewable energy generation projects.

Target investment of **$10 million to $50 million** in projects ranging from **$10 million to > $1 billion**

Specialize in projects located in and/or supporting rural America

Generation, conversion, and storage projects:
- Solar PV
- Wind
- Stand-alone energy storage (batteries)
- Food, animal, and ag by-product conversion
- Hydropower, geothermal, and biomass

Long-term power purchase agreements anchored by high-grade counterparties; merchant risk and basis risk considered

Floating and fixed-rate, construction, tax equity/credit bridge, mini-perm, and long-term loan structures

AN EXPERIENCED CAPITAL PROVIDER

Flexible, customized, and **innovative** loan structures and terms

A **dedicated** project finance team that prioritizes long-term relationships

Deep expertise in complex project finance projects, including:
- Small-scale to large-scale renewable energy projects
- Highly structured syndicated deals

A focused partner; Farmer Mac **does not compete** against lead lenders

An emphasis on **optimizing partnerships** through a variety of funding mechanisms

The significant experience of a secondary market partner with **$37.2 billion** in total outstanding business volume *(as of 6/30/26)*

REPRESENTATIVE TRANSACTIONS

$40 MILLION LOAN

$253 Million 5-Year Term Facility
800MW Wind Portfolio

$35 MILLION LOAN

$486 Million 5-Year Term Facility
1,286MW Wind Portfolio

$30 MILLION LOAN

$111 Million Construction + 7-Year Term Facility
471MW Solar PV Project

$30 MILLION LOAN

$107 Million Construction + 5-Year Term Facility
($13.5 million purchase)

$131 Million 1.5-year Tax Credit Bridge Loan
($16.5 million purchase)

300MW
Battery Energy Storage Solution ("BESS") Project

$18 MILLION BI-LATERAL LOAN

$18 Million Construction + 20-Year Term Facility
26MW Solar PV Project

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ABOUT FARMER MAC

Farmer Mac is driven by its mission to increase the accessibility of financing to provide vital liquidity for American agriculture and rural infrastructure. Our secondary market provides liquidity to our nation's agricultural and infrastructure businesses, supporting a vibrant and strong rural America. We offer a wide range of solutions to help meet financial institutions' growth, liquidity, risk management, and capital relief needs across diverse markets, including agriculture, agribusiness, broadband infrastructure, power and utilities, and renewable energy. We are uniquely positioned to facilitate competitive access to financing that fuels growth, innovation, and prosperity in America's rural and agricultural communities.

OUTSTANDING BUSINESS VOLUME

$37.2 BILLION Farmer Mac

$13.2 BILLION Infrastructure Finance

$3.0 BILLION Renewable Energy

$8.3 BILLION Power & Utilities

$1.9 BILLION Broadband Infrastructure

As of June 30, 2026. For more information on other operating segments, please visit our website or refer to our latest Form 10-K or 10-Q.

OUR OPERATING MODEL

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